

United States Bankruptcy Court  
Southern District of New York

In re <u>BLT Restaurant Group LLC f/k/a BLT Management LLC</u>	Debtor(s)	Case No. <u>22-10335-lgb</u>
		Chapter <u>11</u>

**AMENDMENT COVER SHEET**

Amendment(s) to the following petition, list(s), schedule(s) or statement(s) are transmitted herewith:  
**Schedule B, #74**

**NOTICE OF AMENDMENT(S) TO AFFECTED PARTIES**

Pursuant to Federal Rule of Bankruptcy Procedure 1009(a), I certify that notice of the filing of the amendment(s) listed above has been given this date to any and all entities affected by the amendment as follows:

**THC DC Restaurant Hospitality LLC**  
Attn: Michael Damelincourt  
1100 Pennsylvania Avenue  
Washington, DC 20004

**THC DC Restaurant Hospitality LLC**  
Attn: Trump Organization / David Cohen  
725 Fifth Avenue  
26th Floor  
New York, NY 10022

Date: May 6, 2022

/s/ Jennifer C. McEntee

Jennifer C. McEntee (NY)  
Attorney for Debtor(s)  
Ciardi Ciardi & Astin  
1905 Spruce Street  
Philadelphia, PA 19103  
215-557-3550 Fax:215-557-3551  
jcranston@ciardilaw.com

Fill in this information to identify the case:

Debtor name BLT Restaurant Group LLC f/k/a BLT Management LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORKCase number (if known) 22-10335-lgb Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?** No. Go to Part 2. Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****2. Cash on hand****Current value of debtor's interest****\$2,000.00****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

**3.1. Signature Bank****Operating****6448****\$90,080.00****3.2. Signature Bank****Payroll****6456****\$100.00****4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$92,180.00****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?** No. Go to Part 3. Yes Fill in the information below.**7. Deposits, including security deposits and utility deposits**  
Description, including name of holder of deposit**7.1. 145 East 57th Street Associates LLC****\$95,698.00**

Debtor **BLT Restaurant Group LLC f/k/a BLT Management  
LLC**  
NameCase number (if known) **22-10335-lgb**

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**  
Description, including name of holder of prepayment

8.1. <b>National Arbitration &amp; Mediation-Prepaid Arbitration Fees</b>	<b>\$49,200.00</b>
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9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

<b>\$144,898.00</b>
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**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

No. Go to Part 4.  
 Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less:	<b>91,672.00</b>	-	0.00 = ....	<b>\$91,672.00</b>
face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<b>45,555.00</b>	-	0.00 =....	<b>\$45,555.00</b>
face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

<b>\$137,227.00</b>
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**Part 4: Investments**

13. Does the debtor own any investments?

No. Go to Part 5.  
 Yes Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
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14. **Mutual funds or publicly traded stocks not included in Part 1**  
Name of fund or stock:

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**  
Name of entity: % of ownership

15.1. <b>See Attachment</b>	%	<b>Unknown</b>
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15.2. <b>BLT Burger DC LLC - Closed E2 Development and Construction - Closed 101 West 57 Restaurant LLC - Closed BLT Steak White Plains LLC - Closed Casa Nonna NYC - Closed</b>	0	% N/A
		<b>\$0.00</b>

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Debtor **BLT Restaurant Group LLC f/k/a BLT Management  
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Describe:

**17. Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

**\$0.00**

**Part 5: Inventory, excluding agriculture assets**

**18. Does the debtor own any inventory (excluding agriculture assets)?**

- No. Go to Part 6.
- Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.
- Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- No. Go to Part 8.
- Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	<b>Office furniture</b>			
40.	<b>Office fixtures</b>			
41.	<b>Office equipment, including all computer equipment and communication systems equipment and software</b> <u>See Attachment</u>	<u>Unknown</u>		<b>\$9,200.00</b>

**42. Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

**43. Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

**\$9,200.00**

**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- No
- Yes

**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- No
- Yes

**Part 8: Machinery, equipment, and vehicles**

**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
- Yes Fill in the information below.

**Part 9: Real property**

Debtor **BLT Restaurant Group LLC f/k/a BLT Management  
LLC**  
Name

Case number (*if known*) **22-10335-lgb**

**54. Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

**59. Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

	<b>General description</b>	<b>Net book value of debtor's interest (Where available)</b>	<b>Valuation method used for current value</b>	<b>Current value of debtor's interest</b>
60.	<b>Patents, copyrights, trademarks, and trade secrets</b> <u>See Attachment</u>	<b>\$0.00</b>		<b>\$0.00</b>

**61. Internet domain names and websites**

See Attachment **\$0.00** **\$0.00**

**62. Licenses, franchises, and royalties**

**63. Customer lists, mailing lists, or other compilations**

**64. Other intangibles, or intellectual property**

**65. Goodwill**

**66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

**\$0.00**

**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- No
- Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- No
- Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- No
- Yes

**Part 11: All other assets**

**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

**71. Notes receivable**  
Description (include name of obligor)

Debtor	<b>BLT Restaurant Group LLC f/k/a BLT Management LLC</b> Name	Case number ( <i>If known</i> )	<b>22-10335-lgb</b>
	<b>Esquared Hospitality</b>	<b>1,330,272.00</b> Total face amount	<b>1,330,272.00</b> = doubtful or uncollectible amount <b>\$0.00</b>

72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)	
73.	Interests in insurance policies or annuities	
74.	Causes of action against third parties (whether or not a lawsuit has been filed) <b>Renaissance Hotel Partners LLC v. BLT Restaurant Group LLC, BSWP LLC and BLT Steak White Plains LLC</b> Nature of claim _____	Unknown
	Amount requested	<b>\$0.00</b>
	<b>THC DC Restaurant Hospitality LLC</b>	<b>\$150,000.00</b>
	Nature of claim	Restaurant Management Agreement
	Amount requested	<b>\$0.00</b>
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims	
76.	Trusts, equitable or future interests in property	
77.	Other property of any kind not already listed Examples: Season tickets, country club membership	
78.	Total of Part 11. Add lines 71 through 77. Copy the total to line 90.	<b>\$150,000.00</b>
79.	Has any of the property listed in Part 11 been appraised by a professional within the last year?	
	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	

Debtor **BLT Restaurant Group LLC f/k/a BLT Management  
LLC**  
NameCase number (*if known*) **22-10335-lgb****Part 12: Summary****In Part 12 copy all of the totals from the earlier parts of the form**

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$92,180.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2</i>	<u>\$144,898.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3</i>	<u>\$137,227.00</u>	
83. Investments. <i>Copy line 17, Part 4</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7</i>	<u>\$9,200.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9</i> .....>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11</i>	<u>+ \$150,000.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$533,505.00</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$533,505.00</u>